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Proposed Counsel to the Debtor

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
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In re

CERTA DOSE, INC.

Hearing Date: October 15, 2021

Time: 10:00 a.m.

Vine: 10:00 a.m.

Case No. 21-11045-lgb

## NOTICE OF HEARING ON

Chapter 11

Debtor.

DEBTOR'S EMERGENCY MOTION FOR (1) AN INTERIM ORDER AUTHORIZING THE DEBTOR TO OBTAIN POST-PETITION INTERIM FINANCING FROM DR. CALEB S. HERNANDEZ (THE "LENDER") AND GRANTING THE CONTINUED USE OF CASH COLLATERAL; (2) SCHEDULING A HEARING ON THE FINAL REQUEST FOR THE USE OF CASH COLLATERAL; (3) SCHEDULING A HEARING ON THE REQUEST FOR A FINAL ORDER APPROVING POST-PETITION FINANCING; (4) AUTHORIZING THE PRIOR LOANS TO THE DEBTOR FROM THE LENDER; AND (5) GRANTING SUCH OTHER AND FURTHER RELIEF AS IS DEEMED APPROPRIATE

PLEASE TAKE NOTICE that the Debtor filed an Emergency Motion for (1) an Interim Order authorizing the Debtor to obtain post-petition interim financing from Dr. Caleb S. Hernandez (the "Lender") and granting the continued use of cash collateral; (2) scheduling a hearing on the final request for the use of cash collateral; (3) scheduling an hearing on the request for a final order approving post-petition financing; (4) authorizing the prior loans to the Debtor from the Lender; and (5) granting such other and further relief as is deemed appropriate (the "Emergency Motion").

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Emergency

Motion will be held by telephonically through use of Court Solutions before the Honorable Lisa

G. Beckerman, United States Bankruptcy Judge for the United States Bankruptcy Court for the

Southern District of New York (the "Court") on October 13, 2021 at 10:00 a.m. (ET). Parties

wishing to participate in the hearing must register online with Court Solutions at www.court-

solutions.com.

PLEASE TAKE FURTHER NOTICE that you need not appear at the hearing on the

Motion if you do not object to the relief requested in the Motion.

PLEASE TAKE FURTHER NOTICE that any response to the Motion may be raised at

the Hearing.

Dated: New York, New York

October 13, 2021

/s/Norma E. Ortiz

Norma E. Ortiz, Esq.

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